

# EBTP Strategic Research and Innovation Agenda Results from the 2016 Update

7<sup>th</sup> Stakeholder Plenary Meeting Britta Müller, EBTP Secretariat Agency for Renewable Resources





### **Outline**

- Background to EBTP SRIA
- Key Messages
- Biofuels deployment
- Where to find the SRIA
- How to participate?



### **Background to EBTP SRIA 2016**

- Two earlier EBTP Strategic Research Agendas (2008 and 2010)
- Assessment of update need (EBTP-SABS, Sep 2014)
- a number of biofuel challenges are rather fundamental- and remain unchanged over 6 years
- Process involving EBTP-SABS, WG and SC
- Key input from Working Groups
  - Biomass availability
  - Conversion Process
  - End-Use
  - Policy& Sustainability
- Public consultation March-May 2016



### **Background to EBTP SRIA 2016**

- uncertainties and fragmentation of policies
- volatile prices mineral oil and biomass
- policy shift from biofuels to decarbonisation of transport sector
- a number of mature technologies for advanced biofuels move from R&D to deployment

 holistic view required – value chains, transport systems, sustainability, end markets





### **Key messages**

- policies, market regulations and financing are constant issues to bring advanced biofuels to the market
- Challenge of societal acceptance
- key criteria for economic viability: ideal locations / infrastructure, secure market for products and long-term raw material supply
- biomass supply and mobilisation is of paramount importance for biofuels to succeed at larger scale
- there is no one-fits all situation as each biofuel plant requires its own specific plant design
- synergies with existing industrial production facilities derserve priority R&D attention

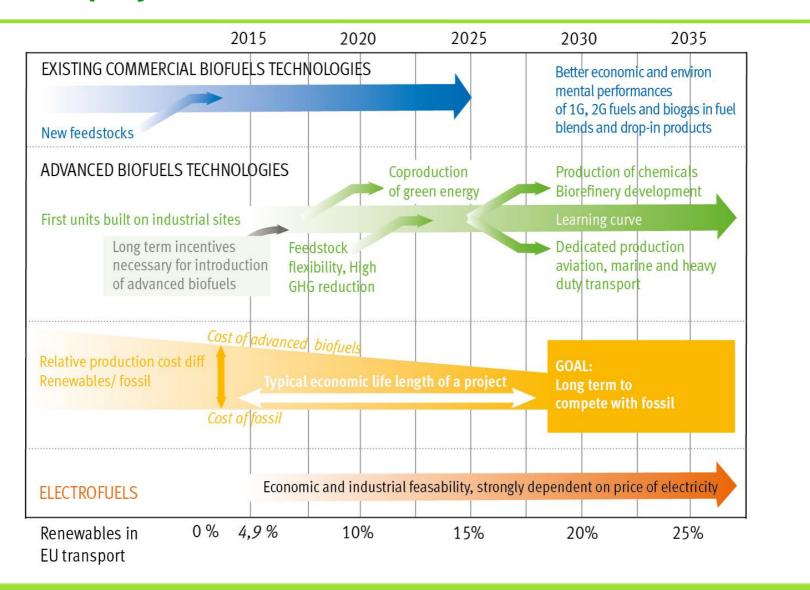


### **Key messages**

- the key priorities for biofuel technologies are to improve environmental (GHG, energy balance, water, inputs...) and economic performance and bring flexibility as integrated biorefinery
- conversion technologies targeting fuels for heavy duty road, air, and marine transport deserve priority attention because of lack of alternatives and their increasing demand
- work to ensure a fair appreciation of CO2 emissions of vehicles running on biofuels (well-to-wheel approach, electric vehicles and vehicles running on renewable fuel should be treated using equal criteria)
- Understanding the 'best fit' of alternatives in the various sectors of transport



### **Biofuels deployment**

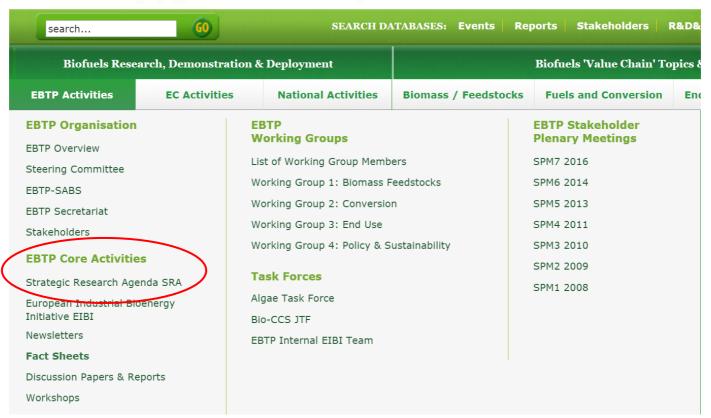




### Where to find the SRIA

# http://biofuelstp.eu/sra.html







### How to participate?

- become a member of the Stakeholder Plenary
  - by signing up to the Newsletter, e-mails shots,
     Stakeholder Plenary Meeting keeping up to date with the biofuels world.
- by active participation in the Working Groups
  - •input to position papers, input to the Strategic Research and Innovation Agenda, input to different other publications – assist in shaping the public opinion on biofuels.

Participation in the EBTP/ETIP Bioenergy is free of charge!





## For more information

www.biofuelstp.eu

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