

Panel discussion on end-use aspects

ETIP Bioenergy 11th Stakeholder Plenary Meeting

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Plenary Meeting, 27.9.2023, Brussels

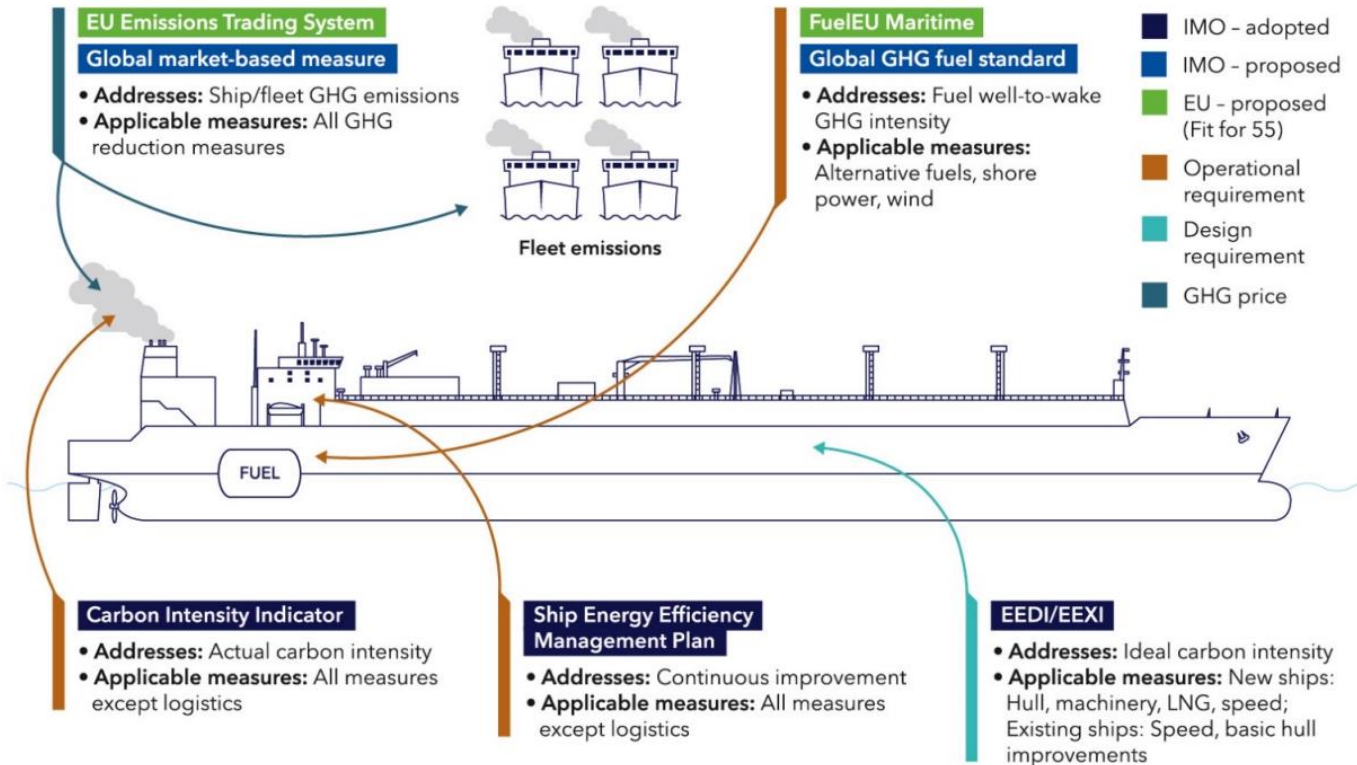


Felipe A Ferrari
Business Innovation

FincoEnergies 

Legislation enhancing biofuels supply/demand

IMO and EU regulatory framework for GHG emissions reduction from international shipping



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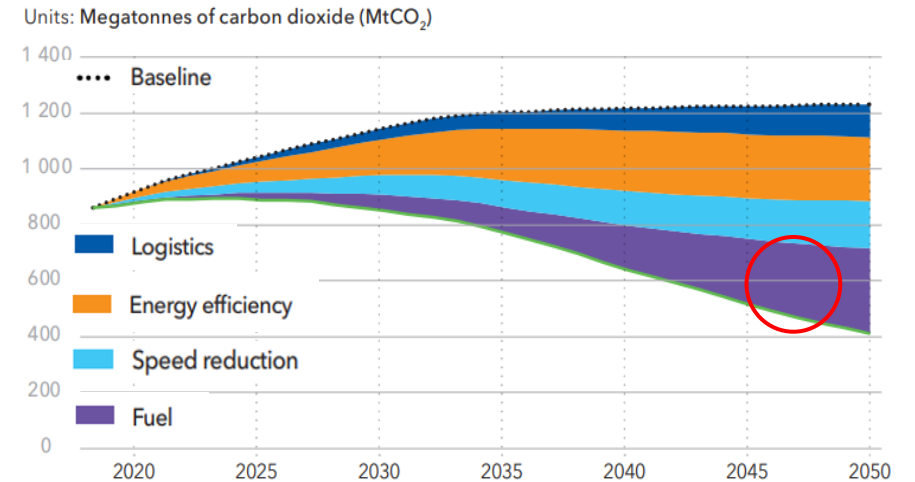
Source:

2050

Transport work increase **40-100%**

2020

Business as usual **90-130%** vs. 2008



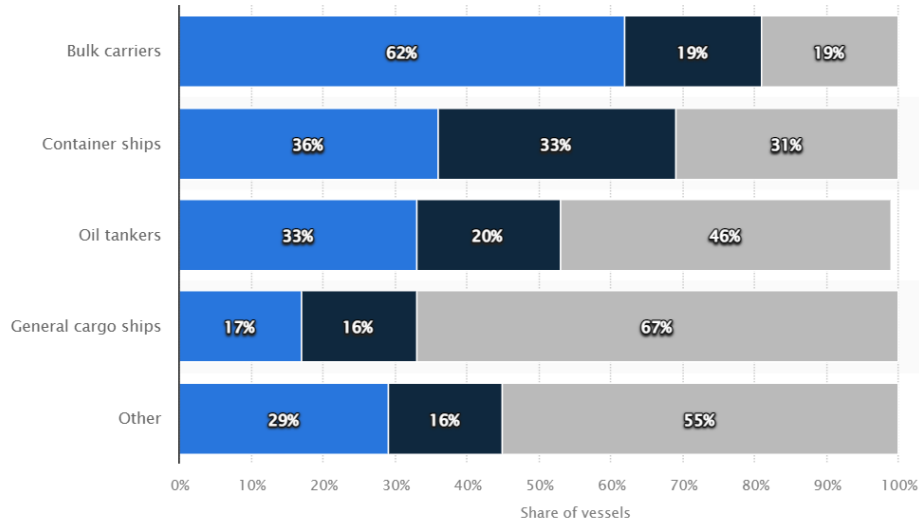
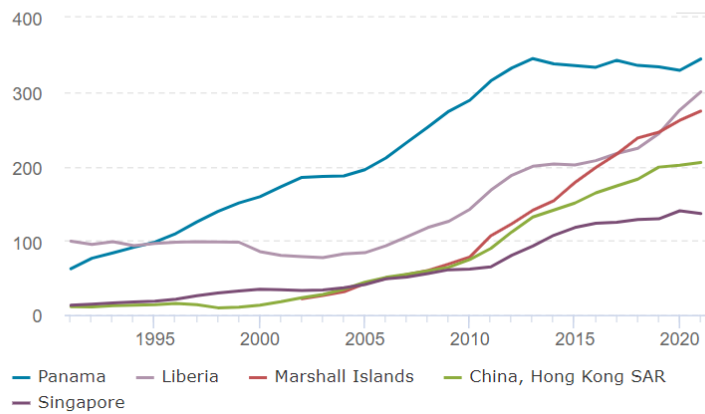
Expected future measures?

- National mandate for inland marine?
- IMO global GHG standard (~2027/2028)
- IMO carbon pricing mechanism (~2027/2028)
- UK ETS for domestic shipping (2026)
- US ETS for international shipping?

THE OPPORTUNITY: SNAPSHOT CURRENT FLEET

Vessels capacity in top 5 registries

(Millions of dead-weight tons)

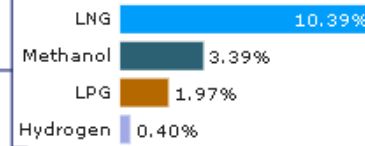


● Less than 10 years ● 10-14 years ● 15 years and more

On order

Conventional
83.84%

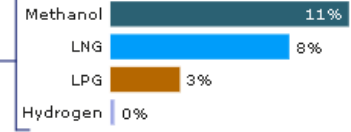
Alternative
16.16%



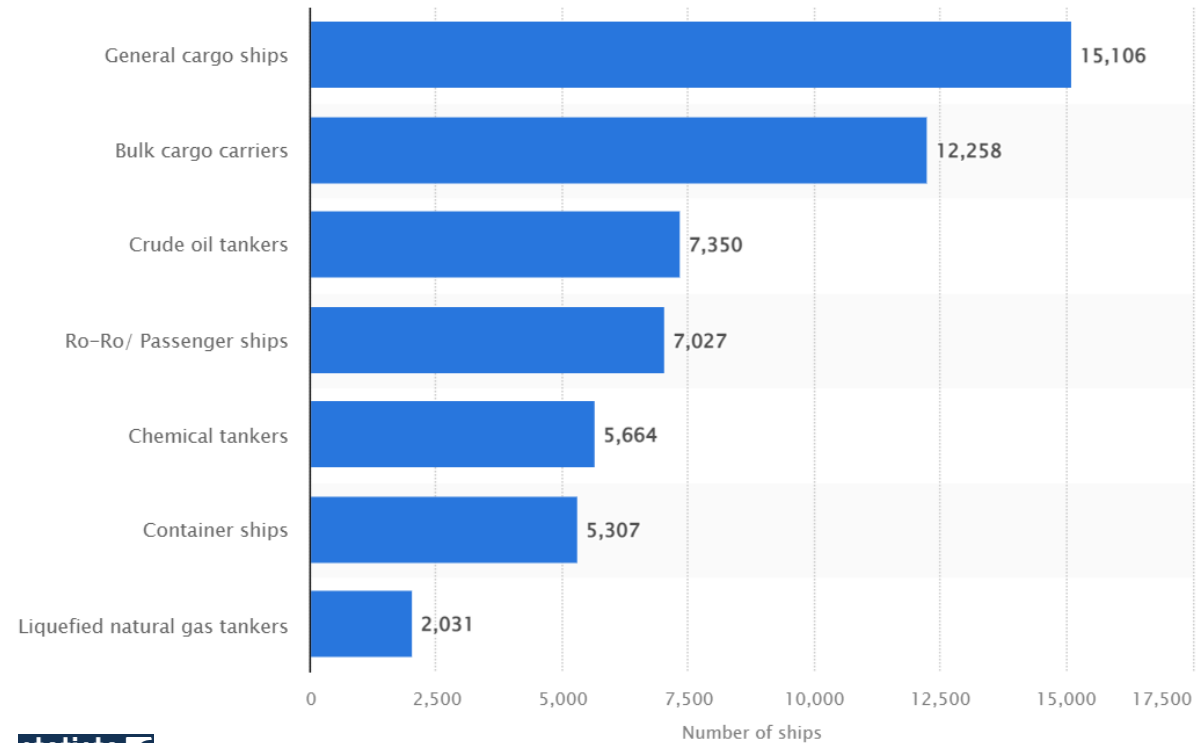
New contracts in 2023

Conventional
78%

Alternative
22%



Alternative Fuels Insight DNV



Source:



statista

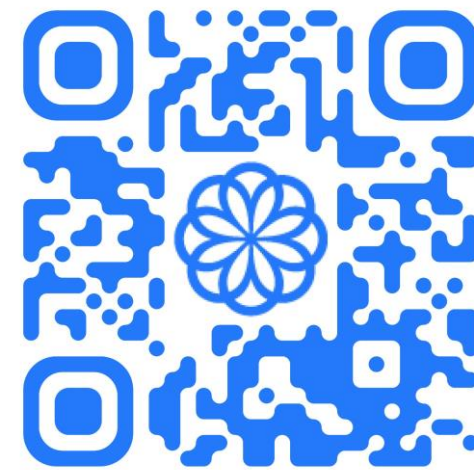


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